

**Intereffekt Investment Funds N.V.**  
**(hereinafter referred to as the Company)**

**Merger/Exchange of several sub-funds of the Company**

The Extraordinary General Meeting of Shareholders of the Company, held on February 12, 2024, has agreed to the following proposals, as published on the website on January 26, 2024.

The sub-funds Intereffekt Active Leverage Brazil, Intereffekt Active Leverage India, Intereffekt Active Leverage China, and Intereffekt Active Leverage Japan will be merged into a single new sub-fund, namely the Active Leverage Emerging Markets Fund (the Fund), as of March 14, 2024.

The reasons for the merger are the ever-increasing costs due to increasing regulations, combined with the limited size of the aforementioned sub-funds, making these costs relatively heavy on the fund assets of these sub-funds of the Company.

**Cost advantage**

The Manager expects that the merger will reduce the Ongoing Charges Figure of the aforementioned sub-funds on an annual basis by approximately 0.8%.

Below is the schedule with the situation per January 26, 2024, as well as the new situation as of March 14, 2024:

<b>Intereffekt Investment Funds N.V. Situation per 26 January 2024</b>	<b>Intereffekt Investment Funds N.V. Situation per 14 March 2024</b>
B - TCM Vietnam High Dividend Equity	B - TCM Vietnam High Dividend Equity
E - TCM Africa High Dividend Equity	E - TCM Africa High Dividend Equity
G - TCM Global Frontier High Dividend Equity	G - TCM Global Frontier High Dividend Equity
A - Intereffekt Active Leverage Japan	H - Active Leverage Emerging Markets Funds (merger of letters A, C, D and F)
C - Intereffekt Active Leverage China	
D - Intereffekt Active Leverage India	
F - Intereffekt Active Leverage Brazil	

For clarity, for the shareholders of funds B, E, and G, nothing will change.

**Investment Policy**

The Active Leverage Emerging Markets Fund primarily invests in index and leverage products (options, futures, and other derivatives) targeting the Emerging Markets indices. Currently, the Emerging Markets include, among others, Brazil, Chile, China, Colombia, the Czech Republic, Egypt, Greece, Hungary, India, Indonesia, Korea, Malaysia, Mexico, Morocco, Qatar, Peru, the Philippines, Poland, South Africa, South Korea, Taiwan, Thailand, Turkey, and the United Arab Emirates.

For a complete description of the investment policy and other characteristics/conditions, please refer to the prospectus.

**Exchange Ratio of Shares**

The shares A, shares C, shares D, and shares F will be merged and exchanged for a number of shares H to be determined by the management, where the net asset value of the shares to be merged and exchanged, shares A, shares C, shares D, or shares F, will be equal to the net asset value of the shares H into which the respective shares are exchanged.

The introduction price and net asset value of the shares H will be EUR 10 per share. Since shares A, C, D, and F do not have the same net asset value, the number of shares will change after merging and exchanging. The exchange ratio depends on the net asset value of the shares to be merged on March 14, 2024.

### **Tradability**

Due to the merger/exchange of the funds, there will be several days when trading in the funds will not be possible.

Friday, March 8, 2024 - the last day for submitting buy and sell orders (before 4:00 PM)

Monday, March 11, 2024 - execution of the last buy and sell orders

On March 11, 12, 13, and 14, 2024, it will not be possible to place buy and sell orders.

Starting from March 15, 2024 (see explanation of the legal merger), buy and sell orders can again be placed for the merged sub-fund (sub-fund G15 of Trustus Beleggingsfondsen N.V.).

### **Prospectus**

The prospectus of the Company as it will be effective from March 14, 2024, has been published on the website:

<https://www.intereffektfunds.nl/mediadepot/471642aeb6bd/punt2b-prospectusIntereffektInvestmentFundsNV.pdf>

This is to inform existing investors about the change, to give them the opportunity to exit under the existing conditions for at least one month after the decision to change the conditions has been announced on the website.

Joure, 12 February 2024

The Management of the Company